

Estimated Billing Worksheet 2020-21

This worksheet is designed to help financial aid recipients estimate their quarterly invoices. In order to complete the worksheet, you will need a copy of your most recent Financial Aid Award Notice and your Residence and Board Contract. Fill in the sections highlighted in lavender. If a field does not apply to you, just leave it blank. If you complete the worksheet online, the totals will be calculated for you and you can print a copy for your records. If you choose to complete the worksheet by hand, be sure to subtract origination fees from any Stafford or PLUS loans you may have. You will also need to subtract the total credits from the total charges to calculate the estimated balance. To assist you, tuition and fees have already been filled in, but these figures can be modified or deleted if necessary. Please remember that this worksheet is only intended to be a financial planning tool. Additional unanticipated charges or credits may be included on the actual invoice.

CHARGES	ANNUAL	FALL	WINTER	SPRING
Tuition				
Room ①				
Maintenance Fee ①				
Social Dues ①				
Board ①				
Fees (Activity/Athletic/Student Health) ②				
NU Health Insurance ③				
Other Charges				
Emergency Loan / Cash Advance				
Total Charges:				

CREDITS	ANNUAL	FALL	WINTER	SPRING
Direct Sub Stafford Loan ④	-	=		
Direct Unsub Stafford Loan ④	-	=		
Perkins Loan				
SEOG				
Pell				
Northwestern Scholarship (even) OR				
<i>Uneven</i> Northwestern Scholarship				
State Grant				
Endowed / Gift grants				
Outside Scholarships				
NU Loan				
Direct PLUS Loan ④	-	=		
Other Assistance				
Tuition / Room Deposit ⑤				
Payments Made				
Total Credits:				

ESTIMATED BALANCE:

- ① Please refer to your housing contract for these costs. The amount listed on the financial aid award notice is an estimate.
- ② The ASG (Associated Student Government) Activity Fee, the Student Athletic Event Fee and the Student Health Fee are billed to all full-time undergraduate students.
- ③ The NU Student Health Insurance Plan is billed once annually during the fall term to students enrolled in the health plan.
- ④ The worksheet will automatically deduct the origination fee for each federal loan program.
- ⑤ The tuition and room reservation deposits appear as credits during the fall term only.